



2020-2021

Grant/Scholarship General Criteria

## CRITERIA TO APPLY FOR AN AESF GRANT/SCHOLARSHIP –

- 1) Student(s) must attend an AESF member Episcopal school.
- 2) An AESF Grant/Scholarship Application and supporting documents must be completed for each child requesting funding
- 3) Student(s) must meet minimum requirements for various types of tax credit funding available as described below:

### **ORIGINAL INDIVIDUAL Scholarship/Grant**

Items 1 & 2 above

### **SWITCHER INDIVIDUAL Scholarship/Grant**

Items 1 & 2 above PLUS . . .

To qualify for a scholarship under the switcher individual income tax credit, the student must meet **ONE** of the following requirements:

- Attended a public school as a full-time student for at least 90 days of the prior fiscal year and then transferred from the public school to a private school; or
- Is enrolling or currently enrolled in a private school kindergarten; OR
- Is enrolling or currently enrolled in a private preschool program for students with disabilities (preschool students must have an MET or IEP from an Arizona public school; a 504 does not meet the requirement); OR
- Is a dependent of a member of the armed forces of the United States who is stationed in Arizona pursuant to military orders; (preschool students that also have an MET or IEP from an Arizona public school; a 504 plan does not meet the requirement); OR
- **Received** a switcher individual scholarship under one of the above criteria in a prior year and the child continued to attend private school in subsequent years; OR
- **Received** a low-income corporate scholarship or a disabled/displaced corporate scholarship in a prior year and the child continued to attend a private school in subsequent years.

### **CORPORATE Scholarship/Grant**

Item 1 & 2 above PLUS . . .

Family income limitation in compliance to CORPORATE requirements - to qualify for a scholarship under the low-income corporate tax credit, the student's family income cannot exceed 185% of the income required to qualify a child for reduced price lunches AND student MUST meet ONE of the following:

- Attended an Arizona public school as a full-time student for at least 90 days of the prior fiscal year or one full semester and then transferred from the public school to a private school; OR
- Is enrolling or currently enrolled in a private school kindergarten; OR
- Is enrolling or currently enrolled in a private preschool program for students with



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- disabilities (preschool students must have an MET or IEP from an Arizona public school; a 504 plan does not meet the requirement); OR
- Is a dependent of a member of the armed forces of the United States who is stationed in Arizona pursuant to military orders (preschool students must also have an MET or IEP from an Arizona public school; a 504 plan does not meet the requirement); OR
  - **Received** a low-income corporate scholarship under one of the criteria in a prior year and the child continued to attend a private school in subsequent years; OR
  - **Received** an original individual scholarship or a switcher individual scholarship in a prior year and the child continued to attend a private school in subsequent years.

#### APPLICATION PROCESS—

1. Complete entire forms in the application packet and submit to school development/registration/funding director according to the registration process of the desired.
2. AESF member SCHOOL representative will review and authorize application & supporting documents to determine funding for which a student qualifies
3. AESF member SCHOOL representative requests funding from AESF for a student or group of students and provides applications and supporting documentation
4. AESF staff representative will review and verify all applications, forms and supporting documents received from member SCHOOL representatives
  - AESF staff will review and select funding recipients based on -
  - AESF member school funding request(s)
  - Qualifications based on various types of funding available
  - Financial need
5. AESF will notify member SCHOOL representative(s) of funding approvals
6. Funds will be forwarded to member school on behalf of fund recipients

#### FORMS –

AESF Grant/Scholarship Application PACKET (includes all forms)

#### SEPARATE FORMS—

AESF Grant/Scholarship General Criteria  
AESF Grant/Scholarship Application  
AESF Public School Attendance Verification Form  
AESF Awards Verification Form